

GENERAL CONDITIONS OF USE

Access to and use of this site implies acceptance, without restriction or reservation, of the General Conditions of Use in force on the day of access.

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These Terms and Conditions of Use are concluded between :

The company "FINANCE 4 TECH",
SASU with share capital of €1,000,
whose registered office is located 101, avenue du Général Leclerc - 75685 PARIS CEDEX
14, registered the Paris Trade and Companies Register under No. 853 111 755 RCS PARIS,

Hereinafter referred to as the « Company » or « FINANCE 4 TECH »

And

The User of the institutional website published by FINANCE 4 TECH and available at the
URL

www.finance4tech.com

FINANCE 4 TECH SERVICES OVERVIEW

FINANCE 4 TECH presents, through its website, all the services to professionals it offers in
terms of :

- Raising of funds
- Transactions : acquisition, disposal, restructuring
- Finance and Legal Department
- Financing

Users of the Site may browse the latter and consult the services offered by FINANCE 4 TECH subject to the prior acceptance of these Terms and Conditions of Use.

Users recognize that the use of the FINANCE 4 TECH Site requires compliance with all the usage requirements defined in these General Conditions of Use and recognize that they have the competence and the means necessary to access and use the Site and consult the services offered.

Article 1 – Definitions

The terms defined below will have the following meaning between FINANCE 4 TECH and the users of its website:

« Site » means the institutional site of FINANCE 4 TECH available at the following URL: www.finance4tech.com or any other URL that may be substituted;

« User » means any major natural person or legal person, acting in a professional capacity, who visits one or more pages of the Site,

« Services » means all professional services offered by FINANCE 4 TECH and accessible to Users. These are the services presented above in the preamble, in article 4 of these C.G.U., as well as through dedicated pages of the Site.

Article 2 – Object

The purpose of these General Conditions of Use is to define the conditions under which Users are allowed to access the Site, as well as the terms of use of its functionalities (present and/or future).

These Terms and Conditions of Use apply to all Users, whether single visitors or customers of FINANCE 4 TECH Services.

Article 3 - Access to the FINANCE 4 TECH Website

3.1 Geographical area

The Site is accessible to all Users, client or not, regardless of their country of origin.

3.2 Site navigation

Any User, whether client or not, may freely navigate the Site.

Article 4 - General description of the Site

The Site presents to Users FINANCE 4 TECH, its team, its business lines and all the services it offers.

The Site is accessible free of charge to any User with internet access. All costs related to access to the Site, whether hardware, software or internet access costs, are the sole responsibility of the User.

Article 5 - Responsibility of Users

5.1 The User undertakes to access the Site and to use its functionalities in accordance with the applicable laws and the present General Conditions of Use.

5.2 The User is and remains, in all circumstances, master of its use of the Site and of the functionalities to which it accesses.

Consequently, the User is invited to exercise discretion and caution with regard to the information to which it accesses and/or transmits in connection with the use of the Site.

5.3 The User is also invited, as part of the Use of the Site's functionalities (present and/or to come), to show some measure in his comments and undertakes not to violate the laws and regulations in force.

In particular, the User shall refrain from:

- To disseminate information contrary to public order or good morals ;
- To divert the purpose of the Site and its functionalities to make propaganda or proselytism, prospecting or soliciting ;
- To disseminate content that violates the personality rights of third parties or presents a Character defamatory, injurious, obscene, pornographic, offensive, violent or inciting discrimination, political violence, racist, xenophobic, sexist or homophobic ;
- Publish information in breach of data protection legislation
personal identification of natural persons without their consent,
in particular their surname, postal and/or electronic address, telephone, photograph, audio or audiovisual recording, or collecting and storing personal data related to other Users ;
- Transmit any message containing computer viruses or any other code, file or programs designed in particular to interrupt, destroy or limit the functionality including any software, computer, or telecommunication tool ;
- To harass in any way any other User or Users ;
- To provide information referring to other sites (whether by creating hyperlinks or simply providing information) whose content would be likely to contravene any applicable law or regulation, and in particular would be likely to infringe the rights of persons and goods and/or intellectual property rights ;
- To infringe intellectual property rights of third parties

As a result, the User guarantees FINANCE 4 TECH against any claim, action and/or claim of third parties of which it may be subject and undertakes, in this respect, to assume exclusive responsibility for all sums, damages, costs, legal fees and costs to which FINANCE 4 TECH may be ordered, without prejudice to compensation for its own damage.

Article 6 - Responsibility of FINANCE 4 TECH

6.1 Technical services

6.1.1 Connection to the Site implies the User's knowledge and acceptance of the characteristics and limitations of the Internet and mobile telephony networks, in particular regarding technical performance, response times to consult, query or transfer information, the risks of interruption, and more generally, the risks inherent in any connection and transmission over the internet/mobile telephone networks, the lack of protection of certain data against possible misappropriations and the risk of contamination by possible computer viruses circulating on the Internet and mobile telephony networks.

Consequently, FINANCE 4 TECH cannot under any circumstances be held liable, without this list being exhaustive :

- The transmission and/or reception of any data and/or information on the Internet or on mobile telephone networks ;
- any malfunction of the Internet and mobile telephony networks preventing the smooth running and/or functioning of the Service ;
- Failure of any receiving equipment or lines of communication ;
- Loss of any data ;
- The operation of any software ;
- Consequences of any computer virus or bug, anomaly, technical failure ;
- Any damage caused to a User's computer or mobile device ;
- Any technical, hardware and software failure of any kind, having damaged a User's computer and/or mobile device.

FINANCE 4 TECH could also not be held liable for possible malfunctions of the Internet and mobile telephony networks leading to failures in the administration, the security, integrity or data management of a potential User account.

Users are responsible for the use of the Site, their acts and must comply with these General Conditions of Use by acting in a manner consistent with the functionalities (present and/or future) of the Site and applicable laws and regulations. Any other use entitles FINANCE 4 TECH to act under the conditions recalled in article 7 « Suspension — Termination » below : It is the responsibility of all Users to take all appropriate measures to protect their own data and/or software stored on their computer and/or mobile device against any breach.

6.1.2 Accessibility and continuity of the Site — The Site is, as a rule, accessible 7 days a week and 24 hours a day, unless interrupted, scheduled or not, for the purposes of its maintenance or force majeure. FINANCE 4 TECH may restrict access to the Site if the security of its operation and the maintenance of its integrity make these measures necessary.

FINANCE 4 TECH is only bound by a means obligation in the continuity of the Site. Therefore, FINANCE 4 TECH does not guarantee that the Site and its functionalities will be continuous, without temporary or permanent interruption, or without suspension or error. In addition, any evolution or change in the Services may result in an update and/or temporary unavailability of the Site, which cannot in any way commit the responsibility of FINANCE 4 TECH.

Similarly, FINANCE 4 TECH reserves the right to interrupt or suspend one or more functionalities of the Site, at any time and without notice, without having to justify it. In this case, the responsibility of FINANCE 4 TECH cannot be incurred in any way by this fact and the Users will not be able to claim any compensation of any kind.

6.1.3 The liability of FINANCE 4 TECH is excluded with respect to the indirect damages or losses that the User may suffer, as well as with respect to any intangible damages such as loss of profits, loss of profits, loss of use, loss or alteration of data, or costs resulting from the acquisition of substitute products or services, resulting from the use or operation of the Site or of data accessible via the Site

6.1.4 FINANCE 4 TECH shall not accept any claim relating to a non-performance or improper performance of the Services that is attributable either to the User or to a third party outside the provision of the Services, a case of force majeure as defined in Article 15 below.

6.1.5 FINANCE 4 TECH may be required to offer Users access to third-party sites (cf. Article 11 – « links from FINANCE 4 TECH », below). In this case, FINANCE 4 TECH cannot assume responsibility for the activities of these third parties and commits its visitors to read the general conditions of use applicable to these third-party sites.

6.1.6 Responsibility of FINANCE 4 TECH as host — FINANCE 4 TECH is not legally bound by any general obligation to monitor the content transmitted or stored via the Site. The only obligations inherent in the hosting of FINANCE 4 TECH concern i) the retention of the Users' login data, otherwise covered by professional secrecy and processed in compliance with the legal provisions on personal data (cf. Article 9 "Protection of privacy and personal data" and the Privacy Charter of FINANCE 4 TECH available in the "Confidentiality" section of the Site) and ii) the removal of any obviously unlawful content, as soon as FINANCE 4 TECH becomes aware of it.

6.2 Information about the Services available on the Site:

FINANCE 4 TECH strives to present its Services with its best efforts in order to provide its customers, in accordance with the regulations in force, with all useful information on their characteristics.

Despite all its precautions, errors can nevertheless occur when the Services and their descriptions are posted online. If necessary, Users who notice any errors are invited to report them to FINANCE 4 TECH.

Article 7 - Suspension - Termination

Users are responsible for the use of the Site and its functionalities, of their acts and must comply with the rules of these General Conditions of Use by acting in a manner consistent with the Site and the laws and regulations in force.

FINANCE 4 TECH is authorized to use all necessary measures to prevent or detect any illicit or fraudulent use of its Site and Services.

In the event of non-compliance by the User with any of the provisions of these General Conditions of Use, FINANCE 4 TECH reserves the right, without notice or compensation, and taking into account the seriousness of the alleged breach, of :

- Inform the User of this breach and ask him to remedy it ;
- suspend the User's access to all or part of the Site and its functionalities ;
- As a last resort, and failing the User to have remedied the breach found within a reasonable time, terminate its access to the Site and its functionalities (by also deleting its possible User account and its content) ;
- without prejudice to any other common law actions which may be opened to FINANCE 4 TECH and to any damages to which FINANCE 4 TECH may claim.

Article 8 - Protection of privacy and personal data – Cookies

8.1 Personal Data

In accordance with Law no. 78-17 of 6 January 1978 on data processing, files and freedoms (French Data Protection Act and Freedoms) as amended and the European Data Protection Regulation no. 2016/679 of 27 April 2016 ("GDPR"), persons who, having logged into the Site and answered the registration questions in order to access the Site and its functionalities, have at all times :

to the European Data Protection Regulation No. 2016/679 of 27 April 2016 ("GDPR"), persons who, having logged into the Site and answered any registration questions in order to access the Site and its functionalities, have at all times :

- Right of access: The User can, by justifying his identity, obtain communication of the data concerning him and check their accuracy ;
- a right of rectification: in the event of inaccuracy of this information, it may require that it be rectified, supplemented, updated, locked or erased ;
- A right to erasure ("right to be forgotten"): The User may obtain the erasure, as soon as possible, of the data concerning him ;
- A right to the limitation of processing: The User may, in certain cases provided for by the regulations, obtain the limitation of the processing of the data concerning him ;
- A right to data portability: The User may, under the conditions laid down by the regulations, require the transmission of data concerning him to another controller, without the Company that originally collected them being able to oppose it ;
- Right of opposition: The User has the possibility to object to the processing of his data or to refuse the communication of information concerning him to third parties.

To exercise these rights, the User must simply contact FINANCE 4 TECH.

FINANCE 4 TECH's strong commitment to the respect of privacy and the protection of personal data concerning the Users of its Site, is illustrated by the implementation of a Privacy Policy available in the "Privacy" section of the Site.

This Policy, which is an integral part of these Terms and Conditions of Use, has been developed by FINANCE 4 TECH so that any User can navigate the Site and use its features with confidence.

Its purpose is therefore to inform the User about the information that can be collected and the use that can be made of it. It also informs him of his rights to the data collected concerning him.

8.2 Cookies

In order to improve the User's experience and to offer enriched and personalized content, FINANCE 4 TECH can use cookies.

Concretely, a cookie is a text file that can be saved in the User's terminal (computer, tablet, or smartphone) when consulting the Site with a navigation software. A cookie will allow its transmitter, during its period of validity, to recognize the terminal concerned each time that this terminal accesses digital content containing cookies from the same transmitter.

When the User connects to the Site, FINANCE 4 TECH can be brought, subject to the choices of the Site-here, to install various cookies in its terminal allowing us to recognize the browser of its terminal during the period of validity of the cookie concerned.

FINANCE 4 TECH's strong commitment to respect the privacy of its Users and the use of cookies is illustrated by the implementation of a Cookie Policy available in the "Cookies" section of the Site.

This Policy, which is an integral part of these Terms and Conditions of Use, has been developed by FINANCE 4 TECH so that any User can be usefully informed about the cookies that can be installed and the use that can be made of them, but also on how they can be turned on or off according to the User's choice.

Cookies issued by FINANCE 4 TECH or its partners are thus used for the purposes described in its Cookie Policy, subject to the User's choices resulting from the settings of its navigation software used during its visit to the Site.

Article 9 - Intellectual Property

9.1 These Terms and Conditions of Use do not imply any assignment of intellectual property rights, whatever they may be, on the Site belonging to FINANCE 4 TECH, for the benefit of the User.

9.2 The User acknowledges and accepts that the contents (including data, databases, software, Apis, layout, graphic chart, photographs, video, soundtracks, information, illustrations, logos, trademarks, etc. hereinafter referred to as "Content") which appear or are available on the Site, are protected by copyright, trademarks, patents, database producers or any other right recognised by the legislation in force.

As a result, any copy, reproduction, representation, adaptation, alteration, modification, dissemination, in whole or in part, of the Content that appears or is available on the Site, whether it is the Content belonging to FINANCE 4 TECH, to a third party or a User, without prior authorisation, is unlawful.

9.3 From the moment of its access to the Site, and solely by reason of this fact, FINANCE 4 TECH grants the User a private, non-exclusive and non-party right of use to the exclusion of

any lucrative use. The concession is granted for the whole world and as long as the Site is accessible. This right of use is not transferable in any way.

Subject to the right of use granted above to the User, it is therefore prohibited to copy, reproduce, represent, modify and/or exploit, in any way and for any purpose whatsoever, all or part of the structure and Content of the Site.

9.4 The information and databases accessible on the Site are the property of FINANCE 4 TECH, with the exception of third-party content and third-party distinctive signs that are reproduced on the Site.

Therefore, unless expressly authorized by FINANCE 4 TECH, any reproduction, representation and use are prohibited, and in particular :

- any adaptation, making available to the public at its request or not, distribution, rebroadcasting in any form, networking, public communication of all or part of the Services, works, services, trademarks and all elements protected or capable of protection by intellectual property law reproduced on the Site ;
- Any repeated and systematic extraction or re-use, including for private purposes, of even a non-substantial part of the content of the databases of which FINANCE 4 TECH is a producer.

9.5 Any user who does not comply with the terms of this article is exposed to civil or criminal proceedings which repress infringements of copyright, trademark and patent rights, the rights of database producers and automated data processing systems.

Article 10 - Hyperlinks from / to the Site

10.1 Links from the Site

Apart from hyperlinks existing on the Products and/or Services pages of the Site and redirecting to the dedicated e-commerce sites of FINANCE 4 TECH, the Site may also contain hyperlinks to other websites that do not belong to FINANCE 4 TECH or are not controlled by FINANCE 4 TECH.

FINANCE 4 TECH does not exercise any control over the content, the personal data protection charters or the practices of third-party sites and declines any responsibility in this regard.

The User acknowledges and accepts that FINANCE 4 TECH is not responsible for the availability of these external sites and resources and does not endorse advertising, products or other materials appearing on or accessible from such external websites or resources.

The User acknowledges and accepts that FINANCE 4 TECH cannot be held responsible for any loss or damage it may suffer as a result of the availability of these external sites or resources or because of the trust it places in completeness, the accuracy or existence of any advertisement, product or other material on or accessible from these websites or resources.

FINANCE 4 TECH encourages Users to be vigilant when leaving the Site and to read the general conditions and principles of personal data protection of other sites they may visit.

10.2 Links to the Site

FINANCE 4 TECH authorizes the User to create :

- One or more hyperlinks to the Site home page ;
- One or more hyperlinks pointing to the home page of the various sections of the Site.

Nevertheless, if the hyperlink or hyperlinks created by the User appear to be likely to harm its interests, FINANCE 4 TECH reserves the right to terminate at any time this authorization and to request from the User, the immediate removal of the disputed hyperlink(s).

In any case, the existence of a hyperlink from a third-party site to the Site does not imply any cooperation between FINANCE 4 TECH and this third-party site.

As for the links from the Site mentioned above, the User acknowledges and accepts that FINANCE 4 TECH does not exercise any control over third party sites and therefore assumes no responsibility for the content, products, services, information, materials, software of third-party sites with a hyperlink to the Site.

Article 11 - Acceptance of the Terms of Use

Any User who does not wish to adhere to these Terms and Conditions of Use must refrain from accessing the Site and its functionalities as well as the FINANCE 4 TECH Services. By navigating the Site and using its functionalities, whatever the technical means of access and the terminals used, the User is presumed to know these Terms and Conditions of Use and to accept the terms thereof without restriction or reservation. These Terms and Conditions of Use apply, as required, to any declination or extension of the Site on existing or future social and/or community networks.

Article 12 - Modification and consultation of the Terms of Use

In order to adapt to the regular changes of its Site and Services, FINANCE 4 TECH reserves the right to modify, unilaterally and without notice, the General Terms and Conditions of Use. By browsing the FINANCE 4 TECH Website and using its functionalities, Users recognize and accept, without restriction or reservation, these Terms and Conditions of Use in letter and in spirit, and undertake to refer to it systematically during each connection. If the latter are modified, if the User does not agree to the new Terms and Conditions of Use, he must refrain from continuing to use the Site.

All the provisions of the General Conditions of Use, otherwise printable, can be consulted free of charge and at any time on the Site, in the dedicated "CGU" section.

Article 13 - Existence of Special Conditions of Use

Certain functionalities offered by FINANCE 4 TECH may imply that the User must accept and comply with specific conditions, a user license or a user charter (hereinafter referred to as

the "Special Conditions of Use") available on the pages of the Site dedicated to these functionalities.

Unless otherwise stated, these Special Conditions of Use will apply cumulatively with these General Conditions of Use.

However, in case of contradiction with these General Conditions of Use, the Special Conditions of Use shall prevail.

Article 14 - Force majeure

In case of force majeure, the obligations arising from these General Terms and Conditions of Use are suspended for the entire duration of their execution.

However, if the case of force majeure persists beyond a period of 30 (thirty) consecutive days, these General Terms and Conditions of Use will be automatically terminated, unless otherwise agreed by the parties.

Are considered as cases of force majeure under these General Conditions of Use, in addition to those usually retained by the jurisprudence of the French courts and tribunals: cases of strike, lockout, attacks, bad weather, epidemic, transportation and supply blockage, earthquake, fire, storm, flood, water damage, government or legal restrictions, telecommunication disruptions (Internet and/mobile telephony) and any other cases beyond the control of the parties, preventing the normal execution of these General Conditions of Use or the normal use of the Site and its functionalities.

Article 15 - Non-waiver

The fact that FINANCE 4 TECH does not invoke a default or default of the User in any of its contractual or legal obligations cannot be interpreted as a waiver to avail itself of this failure or failure to do so.

The fact that FINANCE 4 TECH does not avail itself of a stipulation of these General Conditions of Use does not imply any waiver of the said stipulation.

Article 16 - Proof, preservation and archiving

Computerized records kept in the FINANCE 4 TECH computer systems under reasonable security conditions shall be considered as evidence of communications between the User and FINANCE 4 TECH.

The archiving of these Terms and Conditions of Use accepted by the User under the conditions set out in article 12 above is carried out on a reliable and durable medium in such a way as to correspond to a faithful and durable copy. In the event of a conflict between the computerized registers of FINANCE 4 TECH and any written document or electronic file of the User, it is expressly agreed that the computerized registers of FINANCE 4 TECH will take precedence over the User's documents and will be accepted as evidence only.

Article 17 - Additional information

For questions relating to these General Conditions of Use, the Site and its functionalities or the FINANCE 4 TECH Services in general, the User is invited to contact FINANCE 4 TECH via the «Contact Us» of the Site, allowing to reach the Company by email, telephone and post.

Article 18 - Applicable Law - Competent Jurisdictions

These Terms and Conditions of Use are subject to French law.

The assignment of jurisdiction, in the event of a dispute, and in the absence of an amicable agreement between the User and FINANCE 4 TECH, is given in a non-exclusive manner to the competent courts of Paris, This means that, for the application of these General Conditions of Use, the User may bring an action to assert his consumer rights, in France or in the country of the European Union in which he resides.